

# Financial statement

| <b>INCOME</b>  | <b>Weekly £</b> | <b>Monthly £</b> |
|--|-----------------|------------------|
| Net wages: self  |                 |                  |
| partner  |                 |                  |
| Employment and Support Allowance/Income Support                  |                 |                  |
| Universal Credit   |                 |                  |
| State Pension  |                 |                  |
| Occupational pension(s)  |                 |                  |
| Pension Credit   |                 |                  |
| Child Tax Credit   |                 |                  |
| Child Benefit  |                 |                  |
| Working Tax Credit   |                 |                  |
| Sickness/disability benefits                                     |                 |                  |
| Maintenance/child support  |                 |                  |
| Contributions from other household member(s)                     |                 |                  |
| Other (please specify)   |                 |                  |
| <b>TOTAL:</b>  |                 |                  |
| <b>EXPENDITURE</b>   |                 |                  |
| Mortgage/rent/board  |                 |                  |
| Unpaid mortgage/rent/board (arrears)                             |                 |                  |
| Ground rent or service charge                                    |                 |                  |
| Second mortgage/secured loan                                     |                 |                  |
| Second mortgage/secured loan arrears                             |                 |                  |
| Council tax  |                 |                  |
| Council tax arrears  |                 |                  |
| Gas  |                 |                  |
| Electricity  |                 |                  |
| Magistrates' court fines   |                 |                  |
| Telephone  |                 |                  |
| Water rates  |                 |                  |
| TV rental/licence  |                 |                  |
| Housekeeping (eg food items, toiletries and so on)               |                 |                  |
| House/life/endowment/contents insurance                          |                 |                  |
| Hire purchase items  |                 |                  |
| Travel expenses (eg hospital travel by car, bus or taxi)         |                 |                  |
| Meals at work  |                 |                  |
| Clothing   |                 |                  |
| Children's expenses, including school meals                      |                 |                  |
| Prescriptions and healthcare costs (eg dental treatment/glasses) |                 |                  |
| Other items eg household repairs (not credit card/debt payments) |                 |                  |
| <b>TOTAL:</b>  |                 |                  |
| <b>Disposable income = Income – Expenditure:</b>                 |                 |                  |