

Financial statement

Date:

Name:

INCOME	Weekly £	Monthly £
Net wages: self		
partner		
Employment and Support Allowance/Income Support		
State Retirement pension/s		
Occupational pension/s		
Pension Credit		
Child Tax Credit		
Child Benefit		
Working Tax Credit		
Sickness/Disability benefits		
Maintenance/Child support		
Contributions from other household member(s)		
Other (please specify)		
TOTAL:		
EXPENDITURE		
Mortgage/rent/board		
Mortgage/rent/board arrears		
Ground rent or service charge		
Second mortgage/secured loan		
Second mortgage/secured loan arrears (total £)		
Council tax		
Council tax arrears		
Gas		
Electricity		
Magistrates' court fines		
Telephone		
Water rates		
TV rental/licence		
Housekeeping (including food items, toiletries etc)		
House/life/endowment/contents insurance		
Hire purchase		
Travelling expenses (including hospital travel by car, bus, taxi etc)		
School meals/meals at work		
Clothing		
Children's expenses		
Prescriptions and health costs (dental treatment/glasses)		
Other items (not credit card & debt payments), eg household repairs		
TOTAL:		
Disposable income = Income – Expenditure:		